EXECUTIVE SUMMARY



Recommendation that the Broward College District Board of Trustees authorize a standard agreement (purchase order) with Tim Gillette to provide specialized Advanced Report Writing and Review training during the 2025-2026 Academic Year. This training is for Professional and Executive Development through the Institute of Public Safety using bid waiver for professional services. Fiscal Impact: \$18,000.00, Cumulative amount: \$0.00, Revenue: \$0.00

Presenter(s): Jeffrey Guild, Vice Provost of Academic Affairs

- **1.Describe the purpose of this purchase of goods, services, information technology, construction, or use of space.** The purpose of this contract is for the vendor to deliver the Criminal Justice Standards and Training Commission 40-hour course "Advanced Report Writing and Review" four times, utilizing Florida Department of Law Enforcement certified instructors. The seminar satisfies Criminal Justice Standards and Training Commission Requirements for the region. The contract is needed to address the need for career development for new and prospective supervisors at Broward County criminal justice agencies.
- **2.Describe the competitive solicitation method used or, if none, the exemption relied on for bid waiver.** A Bid Waiver for Professional Services per College Procedure A6Hx2-6.34 was used. The course is required to be taught by a Criminal Justice Standards and Training Commission Certified General Instructor pursuant to subsection 11B-20.001(3), F.A.C.
- 3.Describe business rationale for the purchase and how it was procured.
- (A) What is the benefit of the purchase. If there is an ROI, describe the ROI and how calculated. The ROI is anticipated when entering this contract by utilizing the ability to hire Subject Matter Experts to facilitate classrooms for professional and executive development.

The ability to hire Subject Matter Experts who are current in their discipline leads to better outcomes in professional and executive development classes.

- **(B)** How does the purchase support the Strategic Business Plan. This contract directly feeds Strategic Business Plan by providing a best-in-class student experience.
- (C) If applicable, what is the rationale for the use of piggybacks, existing contract extensions, bid waivers in lieu of the College conducting a competitive solicitation. A Bid Waiver for Professional Services per

College Procedure A6Hx2-6.34 was used. The course is required to be taught by a Criminal Justice Standards and Training Commission Certified General Instructor pursuant to subsection 11B-20.001(3), F.A.C.

(D) If a competitive solicitation process was conducted by the College, describe the process. Not Applicable.

This Executive Summary is approved by:

Jeffrey Guild Vice Provost of Academic Affairs



EXHIBIT "A" to Purchase Order STATEMENT OF WORK

Description of Services:

Service Provider:

Tim Gillette

Address: 1230 NW 99 Ave Plantation, Fl 33322

Service Date(s)/Time:

September 22 to 26, 2025

8 am - 5 pm

Agreed Amount of Payment: \$4500.00

Service Date(s)/Time:

November 17 to 21, 2025

8 am - 5 pm

Agreed Amount of Payment: \$4500.00

Service Date(s)/Time:

February 2 to 6, 2026

8 am - 5 pm

Agreed Amount of Payment: \$4500.00

Service Date(s)/Time:

April 27 to May 1, 2026

8 am - 5 pm

Agreed Amount of Payment: \$4500.00

The agreed fee includes all travel and other expenses incurred in providing agreed upon services.

Total Consideration Payable for the Services

\$18,000.00

Description of Services

Provider agrees to present a 40-hour seminar entitled "Advanced Report Writing and Review" consistent with Criminal Justice Standards and Training Commission Advanced/Specialized Training Course 068 with a maximum class total of 40 students.

The seminar must satisfy Criminal Justice Standards and Training Commission requirements as specified in Florida Administrative Code 11B-35 and Florida State Statutes Chapter 943.



Terms

The Broward College Institute of Public Safety reserves the right to cancel this course agreement if a minimum of sixteen (16) FDLE Region XIII (Broward County) officers are not enrolled two weeks prior to the scheduled start date of the seminar.

As outlined in Section 8 of the Terms and Conditions "Termination for Convenience", The College may terminate this Purchase Order with or without cause for any time for convenience upon thirty (30) calendar days' prior written notice to the Vendor.

Service Provider/Vendor will:

Tim Fillette

- Provide CJSTC Certification documentation for all participating Instructors.
- If a participating instructor does not possess active CJSTC Instructor certification, then the Vendor must provide sufficient documentation to satisfy the requirements to complete a CJSTC-82 Form. This documentation must be received by IPS at least 30 days prior to the scheduled seminar. The final determination of issuing the CJSTC-82 Form is at the sole discretion of IPS.
- Provide Test bank of 50 questions per 40-hour seminar based on the CJSTC learning objectives for the end of course exam. Test banks should consist of a variety of question formats (multiple choice, true false, matching, short answer, etc.) that are appropriate for the respective seminar.
- Provide a Lesson Plan, Learning Objectives and Presentation Schedule.
- Provide all required texts and printed learning materials for all enrolled students.
- Ensure the Student Attendance Roster supplied by IPS is completed daily.
- Ensure the Instructor Roster supplied by IPS is completed daily.
- Ensure the seminar satisfies Criminal Justice Standards and Training Commission requirements as specified in Florida Administrative Code 11B-35 and Florida State Statutes Chapter 943.
- Assist in the completion of required CJSTC documentation.

I, Tim Gillette, accept Broward College's Terms and Conditions in lieu of our own, and I warrant that I have legal power to bind on its behalf.

01-08-25

Tim Gillette (954) 205-2266

Printed/Typed Name Phone Number

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Signature Date Signed



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 03/08/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on

this certificate does not confer rights to the certificate holder in fleu of such endorsement(s).							
PRODUCER		CONTACT NAME:					
Next First Insurance Agency, Inc. PO Box 60787		PHONE (A/C, No, Ext)					
Palo Alto, CA 94306		E-MAIL ADDRESS: support@nextinsurance.com					
			INSURER(S) AFFORDING COVERAGE		NAIC#		
		INSURER A :	State National Insurance Company, Inc.		12831		
INSURED		INSURER B :					
Timothy Gillette Tim Gillette		INSURER C :					
1230 NW 99th Ave Plantation, FL 33322		INSURER D :					
Trantation, 12 33322		INSURER E :					
		INSURER F :					
COVERAGES	CERTIFICATE NUMBER: 994095043		REVISION NU	MBER:			
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD							

INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS

CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR		TYPE OF INSURANCE	ADDL	SUBR			POLICY EXP (MM/DD/YYYY)	LIMITS	
	Х	CLAIMS-MADE X OCCUR				,	,,,,,,	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$1,000,000.00 \$100,000.00
								MED EXP (Any one person)	\$15,000.00
Α			Х		NXTY9YV3HH-00-GL	05/06/2024	05/06/2025	PERSONAL & ADV INJURY	\$1,000,000.00
	GEN	N'L AGGREGATE LIMIT APPLIES PER:	PER:				GENERAL AGGREGATE	\$2,000,000.00	
	X	POLICY PRO- JECT LOC						PRODUCTS - COMP/OP AGG	\$2,000,000.00
		OTHER:							\$
1	AUT	OMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$
		ANY AUTO						BODILY INJURY (Per person)	\$
		OWNED SCHEDULED AUTOS						BODILY INJURY (Per accident)	\$
		HIRED NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	\$
									\$
		UMBRELLA LIAB OCCUR						EACH OCCURRENCE	\$
		EXCESS LIAB CLAIMS-MADE						AGGREGATE	\$
		DED RETENTION\$							\$
		RKERS COMPENSATION EMPLOYERS' LIABILITY Y/N						PER OTH- STATUTE ER	
1	ANY	PROPRIETOR/PARTNER/EXECUTIVE ICER/MEMBER EXCLUDED?	N/A					E.L. EACH ACCIDENT	\$
1	(Mandatory in NH)						E.L. DISEASE - EA EMPLOYEE	\$	
	DES	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$
								Each Occurrence:	\$1,000,000.00
Α	Pro	fessional Liability			NXTY9YV3HH-00-GL	05/06/2024	05/06/2025	Aggregate:	\$2,000,000.00

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The Certificate Holder is The District Board of Trustees of Broward College, Florida. This Certificate Holder is an Additional Insured on the General Liability policy per the Additional Insured Automatic Status Endorsement. All Certificate Holder privileges apply only if required by written agreement between the Certificate Holder and the insured, and are subject to policy terms and conditions.

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The District Board of Trustees of Broward College, Florida Attention: Risk Management 6400 NW 6 Way Ft Lauderdale, FL 33309

LIVE CERTIFICATE (A)

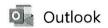
Click or scan to view

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

an Fyn



Re: Certificate for Gillette

From Brandon Weiss <brandon.weiss@ali.insure>

Date Mon 12/30/2024 11:41

To Tim Gillette <timgillette@trainforpromotion.com>

Cc Rick Rocco <rrocco@broward.edu>

CAUTION: This email originated from outside of Broward College. DO NOT click links or open attachments unless you are expecting the information and recognize the sender.

Mr. Gillette is currently insured as you should have on file from 05/06/2024, which renews on 05/06/2025. Insurance does not send out renewal offer or notices, until maximum of 60 days, minimum of 30 days in advance.

I just spoke with Mr. Gillette about this and he has expressed he will handle the new insurance, renewal offer once it is received.

Thank you for your email...

Below will help to expedite and give you undivided attention and the best time to talk and go over all your needs

Sincerely, Brandon M. Weiss, Agent

E-Mail: <u>brandon.weiss@ali.insure</u>
Main Office: (954)746-6700 ext 106 Direct Line/Fax: (954)363-7406

If you need immediate attention, please call 954-746-6700, main office, customer service.



Please be advised that no coverage may be considered bound or altered by email message. Any requests for this must be done in person. You may e-mail requests, questions and comments that pertain to general insurance inquiries. Please be advised that we do not recommend that personal information be provided in e-mail as no information will be released by our office regarding your account.

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delivery of this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this message or any attachments, or the taking of any action or omission to take any action in reliance on the contents of this message or of any attachments, is strictly prohibited. If you have received this information in error, please notify the sender immediately by e-mail or telephone at **954-746-6700** and delete the original message immediately.

Privacy Policy

Please consider the environment before printing this e-mail.

Tim Gillette 1230 N.W. 99 Ave. Plantation, Fl 33322

December 27, 2024

Mr. Rick Rocco, Associate Dean Institute of Public Safety Broward College 3501 Davie Rd, Davie, FL 33317

Hello Associate Dean Rocco:

Please note that I am a sole proprietor providing instructional services and am exempt from carrying Worker's Compensation insurance by the state of Florida because I will not employ more than three employees at any time during my 2025/2026 contract with Broward College. I fully understand that if I do employ more than three employees during this time, I will no longer qualify for this exemption, and hence, I will immediately notify Broward College and provide proof of statutorily compliant workers compensation insurance in the form of certificate of insurance.

Respectfully,

Tim Gillette Tim Gillette

Tim Gillette